From: <u>Cargas, James P. - LGL</u>
To: <u>"Steven Shurn"</u>

Cc: Salinas, Amy; Moore, Gary; David Askanase
Subject: RE: CES Sewer Service Application
Date: Monday, October 13, 2014 10:55:03 AM

Steve,

Working on it, unless you or the Trustee disagree, I will also add the following clarification (in red): The City will allow the charges to accrue during the EPA's activities and then, once service is disconnected, the City will seek Bankruptcy Court approval for a lump sum of payment of all accrued charges which the Trustee will support as an Administrative Expense. The Estate will receive monthly invoices allowing it to track the actual charges as they occur but will not be charged late fees or be subject to interruption of service due to non-payment.

James P. Cargas

Senior Assistant City Attorney
Office of the City Attorney

900 Bagby St., 4th Floor, Houston, Texas 77002

Phone: (832) 393-6255

Email: james.cargas@houstontx.gov

----Original Message-----

From: Steven Shurn [mailto:sds@hwallp.com] Sent: Monday, October 13, 2014 10:10 AM

To: Cargas, James P. - LGL

Cc: Salinas, Amy; 'Moore, Gary'; David Askanase Subject: RE: CES Sewer Service Application James, I need authority from the Trustee.

He is copied on this email. The Trustee is not in the office today.

Please add the following sentences on page 4 of 4 of the Application under the section "Please Read Before Signing."

The City will allow the charges to accrue during the EPA's activities and then, once service is disconnected, the City will seek Bankruptcy Court approval for a lump sum of payment of all accrued charges. The Estate will receive monthly invoices allowing it to track the actual charges as they occur but will not be charged late fees or be subject to interruption of service due to non-payment.

Please also send a finalized copy of the Proposed Letter Agreement without redlines.

I will then circulate to the Trustee and ask for authority.

Thank you.

Steve

Steven Shurn, Partner

Hughes Watters Askanase, LLP

Three Allen Center

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Houston, Texas 77002

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Business Bankruptcy Law

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----Original Message-----

From: Cargas, James P. - LGL [mailto:James.Cargas@houstontx.gov]

Sent: Friday, October 10, 2014 2:17 PM

To: Steven Shurn

Cc: Salinas, Amy; 'Moore, Gary'; David Askanase Subject: RE: CES Sewer Service Application

Steven,

I assume that the Trustee does not have any objections to EPA's requested changes and that it would still qualify as an Administrative Expense. Please let me know by Monday afternoon.

Thank you,

James

James P. Cargas

Senior Assistant City Attorney

Office of the City Attorney

900 Bagby St., 4th Floor, Houston, Texas 77002

Phone: (832) 393-6255

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-----Original Message-----

From: Moore, Gary [mailto:Moore.Gary@epa.gov]

Sent: Friday, October 10, 2014 2:06 PM

To: Cargas, James P. - LGL

Cc: Salinas, Amy

Subject: RE: CES Sewer Service Application

James:

I talked with Amy and I have made the following recommendations for changes to the letter. See attached. Please let us know if there would be issues with these changes.

Thanks

Gary Moore

Federal On-Scene Coordinator

U.S. EPA Region 6 214-789-1627 cell 214-665-6609 office moore.gary@epa.gov